Dear,

RE: URGENT BUSINESS RELATIONSHIP

I write you regarding an investment I made on behalf of a client. You were recommended to me by a mutual associate. In 2009, a customer looking for specialised private financial services contacted our company for advice on how to invest his funds tax free. We floated a company, made the deposit in the company’s name and issued Bearer Shares to keep the ownership of the company anonymous. A bearer instrument is a document that indicates that the bearer of the document has title to property, such as shares or bonds. Bearer instruments differ from normal registered instruments, in that no records are kept of who owns the underlying property, or of the transactions involving transfer of ownership. Whoever physically holds the bearer Share papers owns the property. This is useful for investors and corporate officers who wish to retain anonymity for tax reasons. This means that not only can the ownership of a company be hidden, it can be transferred at will without this being known, stamp duty or capital gains being paid, and without any organisation dealing with the company being any the wiser. This allows the names of the real owners of the shares in a company to not just be hidden: they simply aren’t known. The company was created legitimately, and then stuffed with cash, following which the proceeds can be liquidated elsewhere. In 2011 we assisted him in leveraging a few shares to raise a Standby Letter of Credit for his business. Unfortunately, he passed away in June of this year. In line with regulations, standard practice dictates that we declare no ownership and report the portfolio to the appropriate authorities. As I write you today, there are high valued Bearer Shares lodged in a safety deposit. I alone have got the deposit details and I can take possession of the Shares. I alone know the status of Shares. This is my proposal to you. I will retrieve the Bearer Share Certificates and simply present you as the beneficial owner to the trustee. We will liquidate and share the proceeds in the ratio of 70% for me and 30% for you. They will be obligated to make the proceeds available to you as the beneficial owner. Each Bearer Share certificate has a face value of £1M and there are 50 Certificates. I would like to assure you that this project is 100% risk-free. The trustee knows that I am the financial consultant who handled the investment. You would easily pass as the beneficial owner with rights to liquidated. I assure you that I could have the proceeds released to you within ten working days, from the date we agree to work together. I have given my proposal serious thought. Please contact me at your most speedy convenience by email: kcooleken@gmail.com or by telephone: +44776608171

Yours truly

Kenneth Cole